# Visitor economy profile **2023–24**Country: **Indonesia**

# Data for visitors to Australia for less than 12 months



Indonesia is Australia's nineth largest inbound market, up 0.4% compared to pre-pandemic levels in FY2023-24. Total spend from Indonesian visitors was \$855 million for FY2023-24.

## **Visitor numbers**



Total visitors 215,700



Change vs last year +31%



Change vs pre-pandemic +0.4%



Rank **9**th

# Visitor group type



Solo traveller 59%
Total INT: 57%



Adult couple 11%
Total INT: 20%



Family 19%
Total INT: 12%



Other **11%** Total INT: 11%

# **Visitor spend**



Average visitor spend

\$4,400



Total spend in Australia

\$854.8m



Change in total spend vs last year

+33%



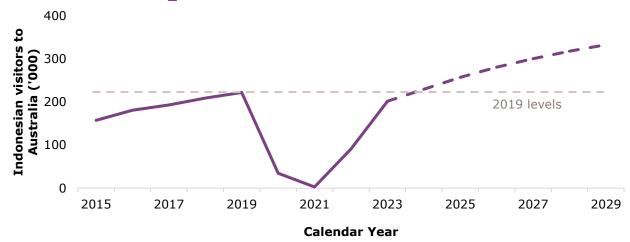
Change in total spend vs pre-pandemic

+31%

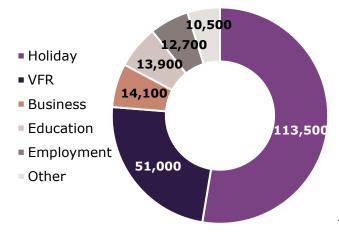
# Visitor economy profile **2023–24**Country: **Indonesia**

Visitation from Indonesia will surpass pre-pandemic levels. 3 in 5 Indonesian visitors come to Australia for a holiday or visiting friends and relatives (VFR).

### Forecast visitor growth



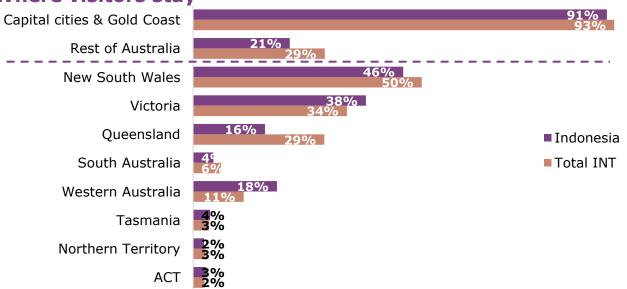
### Main reason for visitation



	Indonesia	Total INT
Holiday	53%	43%
Visiting Friends or Relatives (VFR)	24%	34%
Business	7%	9%
Education	6%	6%
Employment	6%	4%
Other	5%	4%

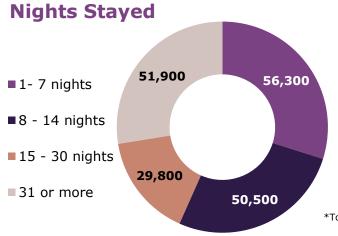
Total INT = The average for total international visitors to Australia

## Where visitors stay



# Visitor economy profile **2023–24**Country: **Indonesia**

Indonesian visitors spend more nights in Australia compared to the average international visitors. Key demand-driving experiences include social and outdoors activities, local attractions and going to the markets.



	Indonesia	Total INT
1- 7 nights	29%	34%
8 - 14 nights	26%	23%
15 - 30 nights	15%	17%
31 or more nights	27%	25%

\*Total INT = The average for total international visitors to Australia

# Visitor experience rating and trip type



Positive trip sentiment (7+ out of 10)

96%

Total INT: 96%



First trip to Australia

Total INT: 36%

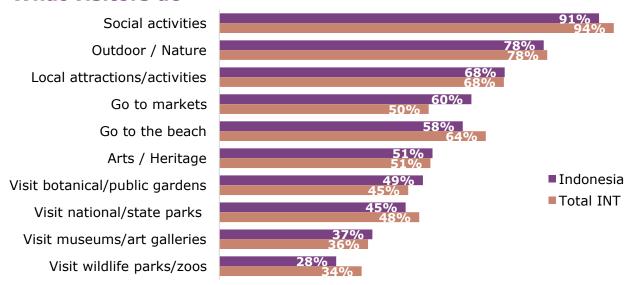


Return trip to Australia

72%

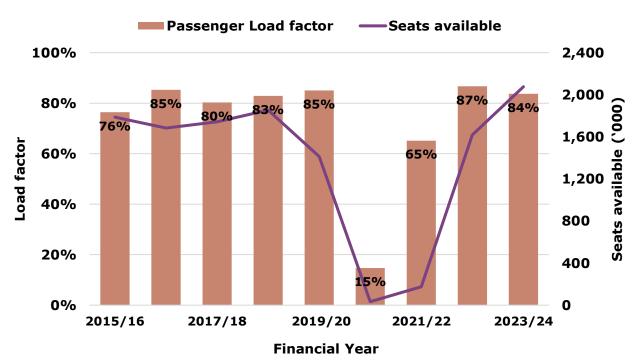
Total INT: 64%

#### What visitors do



Aviation capacity for Indonesia surpassed pre-pandemic levels in FY2023-24. Over 1.5 million Australians visited Indonesia in FY2023-24.

# **Aviation capacity**



# **Australians in country**



Australian residents returning from country

1.5m



Indonesian residents coming into Australia

215,700



NET visitor balance

-1.3m

#### **Data sources**

- Tourism Research Australia, International Visitor Survey (IVS)
- Australian Bureau of Statistics, Overseas Arrivals and Departures
- Tourism Research Australia, forecasts (arrivals to Australia forecasts)
- Bureau of Infrastructure and Transport Research Economics, Aviation Statistics

Data may not sum to 100% for all measures due to rounding and visitors can visit more than one location and/or experienced more than one activity. Updated December 2024.

Prepared by Tourism Research Australia, Australian Trade and Investment Commission (Austrade). Web: <a href="https://www.tra.gov.au">www.tra.gov.au</a>. Enquiries welcome at: <a href="mailto:tourism.research@tra.gov.au">tourism.research@tra.gov.au</a>.