# Visitor economy profile 2023-24

Market: Canada

### Data for visitors to Australia for less than 12 months



Canada is Australia's fourteenth largest inbound market, reaching 87% of pre-pandemic levels in FY2023-24. 3 in 5 of Canadian visitors are solo travellers.

#### **Visitor numbers**



visitors 165,600



Change vs last year +18%



Change vs pre-pandemic -13%



Rank 14th

### Visitor group type



Solo traveller 59% Total INT: 57%



Adult couple 26% Total INT: 20%



Family 7% Total INT: 12%



Other 8% Total INT: 11%

## **Visitor spend**



Average visitor spend \$3,700



Total spend in Australia \$567.8m



Change in total spend vs last year

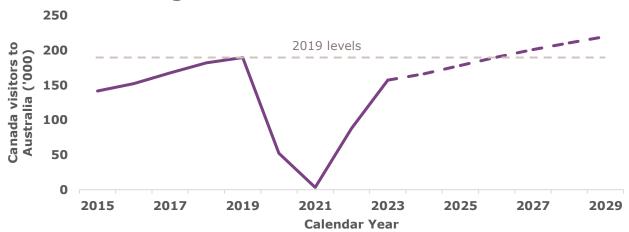
+10%



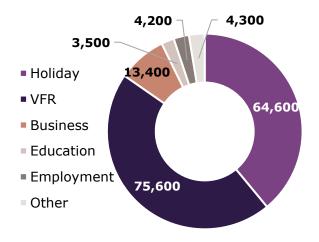
Change in total spend vs pre-pandemic +11%

Canada is forecast to return to pre-pandemic levels in in 2026. 5 in 6 Canadian visitors come to Australia for a holiday or visiting friends and relatives (VFR).

### **Forecast visitor growth**



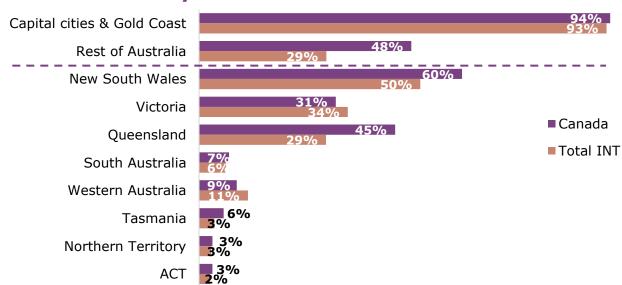
#### Main reason for visitation



	Canada	Total INT
Holiday	39%	43%
Visiting Friends or Relatives	46%	34%
Business	8%	9%
Education	2%	6%
Employment	3%	4%
Other	3%	4%

<sup>\*</sup>Total INT = The average for total international visitors to Australia

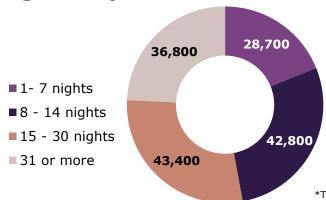
### Where visitors stay



Visitor economy profile **2023–24**Market: **Canada** 

Canadian visitors spend more nights in Australia compared to the average international visitors. Key demand-driving experiences includes social and outdoor activities, local attractions and going to the beach.

#### **Nights Stayed**



	Canada	Total INT
1- 7 nights	19%	34%
8 - 14 nights	28%	23%
15 - 30 nights	28%	17%
31 or more nights	24%	25%

\*Total INT = The average for total international visitors to Australia

## Visitor experience rating and trip type



Positive trip sentiment (7+ out of 10)

98%

Total INT: 96%



First trip to Australia

47%

Total INT: 36%

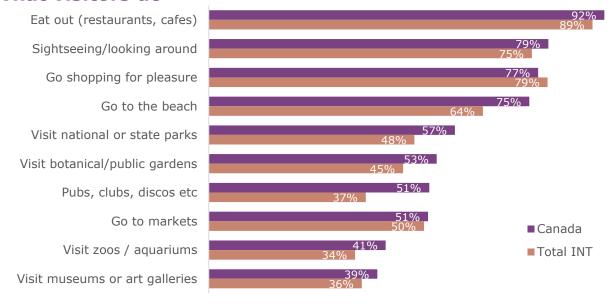


Return trip to Australia

53%

Total INT: 64%

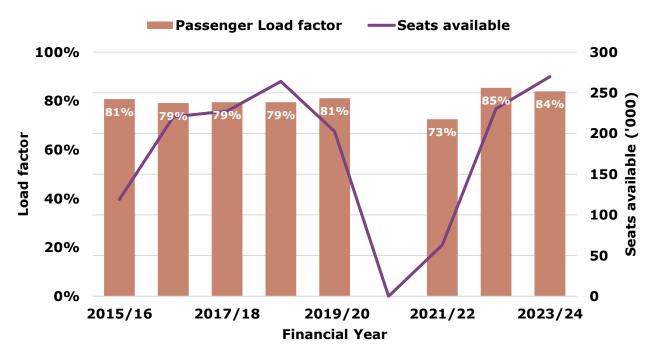
#### What visitors do



Visitor economy profile **2023–24**Market: **Canada** 

Aviation capacity for Canada remains below pre-pandemic levels in FY2023-24. Over 153,800 Australians visited Canada in FY2023-24.

### **Aviation capacity**



### **Australian visitors to market**



Australian residents returning

153,800



Canadian residents coming into Australia

165,600



NET visitor balance

+11,800

#### **Data sources**

- Tourism Research Australia, International Visitor Survey (IVS)
- Australian Bureau of Statistics, Overseas Arrivals and Departures
- Tourism Research Australia, forecasts (arrivals to Australia forecasts)
- Bureau of Infrastructure and Transport Research Economics, Aviation Statistics

Data may not sum to 100% for all measures due to rounding and visitors can visit more than one location and/or experienced more than one activity. Updated December 2024.

Prepared by Tourism Research Australia, Australian Trade and Investment Commission (Austrade). Web: <a href="https://www.tra.gov.au">www.tra.gov.au</a>. Enquiries welcome at: <a href="mailto:tourism.research@tra.gov.au">tourism.research@tra.gov.au</a>.