# Visitor economy profile **2023–24**Market: **Singapore**

#### Data for visitors to Australia for less than 12 months



Singapore is Australia's sixth largest inbound market, reaching 84% of pre-pandemic levels in FY2023-24. Total spend from Singapore visitors was \$1.1 billion for FY2023-24.

#### **Visitor numbers**



Total visitors 392,300



Change vs last year + 10%



Change vs pre-pandemic -16%



Rank 6th

### Visitor group type



Solo traveller 50%
Total INT: 57%



Adult couple 17%
Total INT: 20%



Family 22% Total INT: 12%



Other 11% Total INT: 11%

# **Visitor spend**



Average visitor spend \$3,300



Total spend in Australia \$1.1b



Change in total spend vs last year +8%

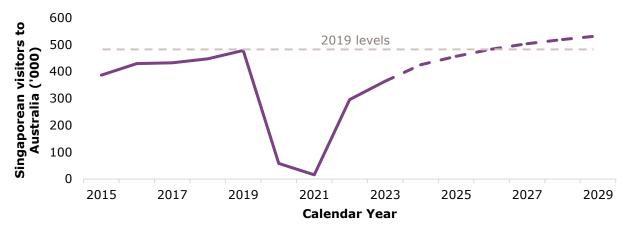


Change in total spend vs pre-pandemic + 3%

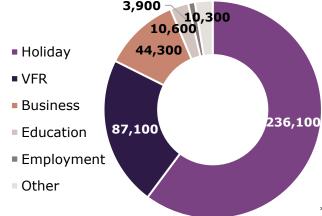
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Singapore is forecast to return to pre-pandemic levels in in 2026. 4 in 5 Singaporean visitors come to Australia for a holiday or visiting friends and relatives (VFR).

## Forecast visitor growth



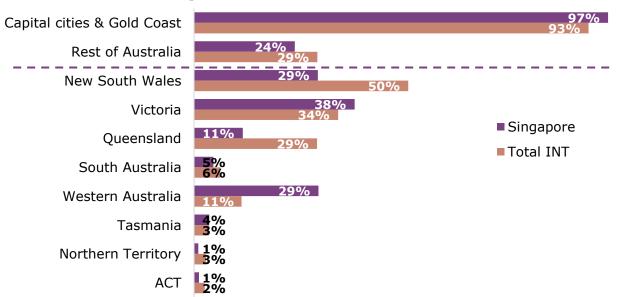
#### Main reason for visitation



	Singapore	Total INT
Holiday	60%	43%
Visiting Friends or Relatives (VFR)	22%	34%
Business	11%	9%
Education	3%	6%
Employment	1%	4%
Other	3%	4%

<sup>\*</sup>Total INT = The average for total international visitors to Australia

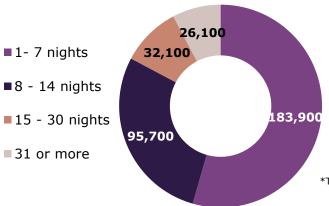
### Where visitors stay



Visitor economy profile **2023–24**Market: **Singapore** 

Singaporean visitors spend less nights in Australia compared to the average international visitors. Key demand-driving experiences includes social and outdoor activities, local attractions and going to the market.

#### **Nights Stayed**



	Singapore	Total INT
1- 7 nights	54%	34%
8 - 14 nights	28%	23%
15 - 30 nights	9%	17%
31 or more nights	8%	25%

\*Total INT = The average for total international visitors to Australia

### Visitor experience rating and trip type



Positive trip sentiment (7+ out of 10)

96% Total INT: 96%



First trip to Australia 19%

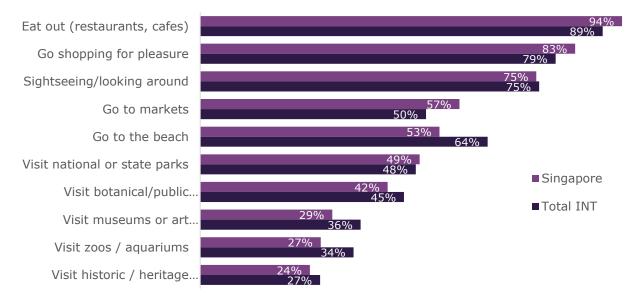
Total INT: 36%



Return trip to Australia 81%

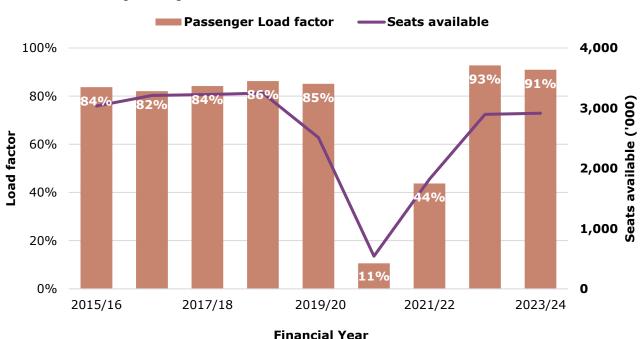
Total INT: 64%

#### What visitors do



Aviation capacity for Singapore remains below pre-pandemic levels in FY2023-24. Over 339,600 Australians visited Singapore in FY2023-24.

#### **Aviation capacity**



#### **Australians in market**



Australian residents returning from market

339,600



Singaporean residents coming into Australia

392,300



NET visitor balance

+52,700

#### **Data sources**

- Tourism Research Australia, International Visitor Survey (IVS)
- Australian Bureau of Statistics, Overseas Arrivals and Departures
- Tourism Research Australia, forecasts (arrivals to Australia forecasts)
- Bureau of Infrastructure and Transport Research Economics, Aviation Statistics

Data may not sum to 100% for all measures due to rounding and visitors can visit more than one location and/or experienced more than one activity. Updated December 2024.

Prepared by Tourism Research Australia, Australian Trade and Investment Commission (Austrade). Web: <a href="https://www.tra.gov.au">www.tra.gov.au</a>. Enquiries welcome at: <a href="mailto:tourism.research@tra.gov.au">tourism.research@tra.gov.au</a>.